The ICMA Primary Market Certificate Programme

Timetable, November 2016

Course Venue: Underwrite **Room, Etc Venues, 8 Eastcheap, London EC3M 1AE**

### Monday 21st November 2016

8.45 Course Registration

9.00 Welcome

Course Outline,

#### Housekeeping

#### Introduction of Participants

**Chris O’Malley**, ICMA PMC Course Director

9.15 Sources of Finance

#### **Chris O’Malley**,

11.00 Coffee Break

11.45 Borrowers  
 **Chris O’Malley**

13.00 Lunch

14.00 Borrowers (cont’d)

**Chris O’Malley**

15.45 Afternoon Tea

16.00 Euro Commercial Paper Market

**Kieran Davis,** Barclays

17.15 Close

### Tuesday 22nd November 2016

08.45 Bonds

**Chris O’Malley**

10.15 Coffee break

10.30 Working with Swaps

**Chris O’Malley**

* 1. Hybrid Capital

**Veenay Chheda,** Royal Bank of Scotland

13.00 Lunch

14.00Credit & Credit Ratings

**Khilan Sonigra / Olivier Descorps,** Société Générale

15.15 Afternoon tea

15.30 Securitisation

Chris O’Malley

17.00 Close

17.30 Course networking drinks

**Wednesday 23rd November 2016**

08.45 Investor Protection

**Chris O’Malley**

10.15 Coffee Break

10.30 Liability Management

**Sven Pongs,** Barclays

11.45 Covered Bonds

**Tim Skeet,** ICMA

13.00 Lunch

14.00 Legal & Documentation

**Geoff Fuller,** Allen & Overy

16.00 Afternoon Tea

16.15 Syndication & the ICMA Primary Market Handbook

**Chris O’Malley**

17.15 Close

**Thursday 24th November 2016**

* 1. The Pot System

**Fred Zorzi,** BNP Paribas

10.00 Coffee

10.15 Announcement, Distribution, Launch & Closing

**Chris O’Malley**

13.00 Lunch

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14.00 Revision Exercise

Chris O’Malley

15.45 Afternoon Tea

16.00 US Regulation

**Cecil Quillen,** Linklaters LLP

17.15 Close

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### Friday 25th November 2016

08.45 Closing & Settlement

**Dan Kuhnel**, Euroclear

10.15 Coffee & Close

10.45 *Revision period*

14.00 **ICMA PMC Examination**

15.30 Break Up